

WATERLEAF COMMUNITY DEVELOPMENT DISTRICT

Date of Meeting: Tuesday, November 7, 2017
Time: 10:00 a.m.
Location: Metro Development Group
2502 Rocky Point Dr., Ste. 1050
Tampa FL

Conference Call No.: (563) 999-2090
Code: 686859#

AGENDA

I. Roll Call

II. Audience Comments

III. Consent Agenda

- A. Approval of Minutes from October 3, 2017 Meeting Exhibit 1
- B. Acceptance of September 2017 Unaudited Financial Statement Exhibit 2

IV. Business Matters

- A. Consideration and Approval of Resolution 2018-01 Budget Amendment Exhibit 3
- B. Approval of DPFG Bond and Assessment Work Exhibit 4
- C. Review and Approval of Engineers Report Exhibit 5
- D. Approval of Resolution 2018-02 Delegated Award Exhibit 6

- 1. Second Supplement and Assessment Methodology Report (AMR)
- 2. Fourth Supplemental Trust Indenture
- 3. Fifth Supplemental Trust Indenture
- 4. Preliminary Offering Memorandum
- 5. Bond Purchase Agreement
- 6. Continuing Disclosure Agreement

- E. Approval For Technical Information Exhibit 7

V. Staff Reports

- A. District Manager
 - 1. Waterway Inspection Report Exhibit 8
- B. Attorney

Waterleaf

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C. District Engineer

VI. Supervisors Requests

VII. Audience Questions and Comments on Other Items

VIII. Adjournment